

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Plaintiff

McCarthy Investments, LLC

-v-

Defendants

Abbas A. Shah, Linuxor Asset Management,
LLC and Linuxor Capital Management, LLC,

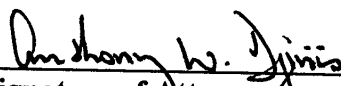
Case No. 07-CV-5617

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for McCarthy Investments, LLC (a private non-governmental Party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

NONE

Date: 6/7/07


Signature of Attorney

Attorney Bar Code: 1672195